

SCHOOLSFIRST FEDERAL CREDIT UNION DONATION POLICY

The credit union movement’s philosophy of “people helping people” is synonymous with our commitment to help support the educational community and the credit union movement. We believe our priority is to provide assistance to help improve the financial lives of school employees and their families within communities we serve and the movement at large.

SchoolsFirst FCU receives many solicitations for donations, volunteer support and community sponsorships. The following provides guidelines for how requests are considered.

Contribution Guidelines

To be eligible for contributions, organizations must qualify for educational related initiatives that promote the advancement of education in literacy, math and science within K-12, colleges and universities, and/or the credit union movement.

We will consider contributions for:

- School Employee of the Year
- Credit union movement
- Educational advancement
- Financial literacy
- School district school employee events
- Organizations falling within our field of Membership

SchoolsFirst FCU does not make contributions for:

- Advertising or underwriting expenses
- Athletic teams, support organizations
- Campus student organizations, fraternities, sororities, honor societies
- Choirs, bands or drill teams or team sponsorships
- Political/Partisan endorsements
- Promotions of religious beliefs
- Individuals seeking funds for personal endeavors
- Merchandise promotions
- Non educational events
- Tuition

Types of Contributions

- Monetary donations
- Time donations
- Other resources (e.g., promotional items, fundraisers)

Monetary Donations

All requests for monetary donations must be submitted in writing on SchoolsFirst FCU's Donation Request Form. The Executive Director of School & Community Relations will consider the requests. All requests for donations will be answered in writing. A copy of the request and the credit union's reply will be kept on file.

Other Resources (e.g., fundraisers, seminars)

SchoolsFirst FCU may choose to contribute to the community through other resources. Examples include: food banks (canned food drives), school supply donation containers in branches and displaying of posters. The Executive Director of School and Community Relations and/or SchoolsFirst FCU All Team Committee will decide participation for these requests.

Promotional items donations will be limited to items in stock.