

Name/Address Change Form

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FAX COMPLETED FORMS TO: 714.258.4051

Submission of this form effectively updates the address and/or name on record for your SchoolsFirst FCU/Nationwide Retirement Builder Plan only.

Note: Please allow **5 business days** for updates to your account to reflect on www.nationwide.com.

1 Participant Information

First Name Last Name Social Security Number (REQUIRED) Phone #

School District Email Address

2 Address Update

Previous Mailing Address City State Zip Code

New Mailing Address City State Zip Code

Physical Address (Required if changing mailing address to P.O. Box) City State Zip Code

Email Address Phone Number

3 Name Change **Include documentation of name change. (i.e. Driver's License, Marriage Certificate, divorce decree or court order)**

Current Name

New Name

Documentation provided as evidence of name change

4 Signatures

I certify that I am the proper party to authorize and make updates to the above information. I have provided the proper documentation and I authorize SchoolsFirst FCU to make the necessary updates to my Nationwide Retirement Builder Plan. **Note:** This form will not update your SchoolsFirst FCU Membership(s).

Participant Signature (REQUIRED) Date

BOX BELOW TO BE COMPLETED BY THE CUSTODIAN.

Custodian Approval Date